

See where you're spending, find ways to save and set goals to help you stay on budget.

View information from all your Ocean accounts,
plus your accounts at 18,000 other financial companies
including banking, credit, investments and insurance.

See Where You Spend

- Automatically analyze and categorize transactions for current and past expenses
- View total number of transactions, amount spent, expense category and spending trends
- Track personal and business transactions and use reports to simplify tax preparation

Track Progress Toward Budget Goals

- Create a customized budget in minutes with the Budget Wizard feature
- Set and view progress toward your spending and budget targets
- Stay on track by setting up alerts to notify if you are close to or exceeded a spending target

Know Your Net Worth

- Add all your Ocean Bank personal and business deposit, loan and credit card accounts
- Add details about other assets you own like your car, home, other accounts, loans, credit cards, insurance and investments
- View your Financial Dashboard for a consolidated view of all your accounts, plus snap shots of current month cash flow, top expenses and customized budget and savings goals

Quick Links and More Tools

- Use the one-click link to Online Bill pay to schedule one-time, automatic and recurring on time payments
- Created customized charts, graphs and reports to monitor transactions, analyze spending habits, update budgets and set savings goals

Get started:

1. Sign in to [Online Banking](#)
2. Select My Finances

Not enrolled in Online Banking? [Enroll now >](#)

Download the Mobile Banking app and view My Finances on the go.

